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United States Bankruptcy Court Southern District of New York Lehman Brothers Holdings Claims Proc. Center c/o Epiq Bankruptcy Solutions LLC FTR Station, P.O. Box 5076 New York, NY 10150-5076 **United States**

Luzerner Kantonalbank AG Rechtsdienst & Compliance Pilatusstrasse 12 Postfach 6002 Luzern

Telefon 0844 822 811 041 206 29 16 info@lukb.ch, www.lukb.ch MWST-Nr. 439 766

Datum

May 23, 2014 DR-Fep Telefon direkt 041 206 24 86 Peter Felder Telefax direkt 041 206 29 16 E-Mail peter.felder@lukb.ch

> Lehman Brothers Holdings Inc. - Evidence of Transfer of Claim Case No. 08-13555 (JMP)

Dear Sir or Madam,

Enclosed we send you 1 Evidence of Transfer of Claim Form.

Thank you for your attention.

Sincerely yours,

Luzerner Kantonalbank

Peter Felder

enclosure.



TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, UBS AG, Bahnhofstrasse 45, CH-8001 Zurich ("Transferor") unconditionally and irrevocably transferred to Luzerner Kantonalbank, Pilatusstrasse 12, CH-6002 Luzern ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 59233) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 30 day of April 2014.

UBS AG

Name: Stephan Gfeller

Title: Associate Director

Name: Matthias Mohos

Title: Associate Director

SCHEDULE I

<u>Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:</u>

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
XS0238679079	59233	October 30, 2009	Lehman Brothers Treasury BV	Units 13.00 out of Units 7'584.00
CH0039308652	59233	October 30, 2009	Lehman Brothers Treasury BV	CHF 4'000.00 out of CHF 7'674'000.00